**Joseph N. Lopez**

123 Woodland Avenue, San Antonio, TX 78247 | (210) 458-4590 | [johnlopez20@yahoo.com](mailto:johnlopez20@yahoo.com)

[www.linkedin.com/joelopez](http://www.linkedin.com/joelopez)

**OBJECTIVE** Seeking a position in financial services with an investment firm

**PROFILE** • 12 years of economics experience in both corporate and government settings

• Founder and manager of successful home marketing business

• Strong background in team-based activities including project based

• Analytical public and international finance experience including econometrics and monetary economics

**EDUCATION** Bachelor of Arts in Economics, Cum Laude May 2006

The University of Texas at San Antonio Overall GPA: 3.4/Major GPA: 3.7

**RELATED**  AXA Corporation, San Antonio, TX

**EXPERIENCE** Financial Advisor May 2005-present

• Provided investment services for current clients resulting in net profits exceeding $100K

• Marketed financial services to new clients resulting in a 10% increase in three months.

• Maintained data base of investments and client contacts.

• Innovated new system for streamlining operations utilizing XYZ software.

JNL Enterprises, Georgetown, TX

Independent Small Business Operator December 2004 – May 2005

• Launched successful internet marketing business.

• Net profit of $5K within six months; maintained business and accounting records.

Texas Council on Workforce and Economic Competitiveness

Office of the Governor of the State of Texas, Austin, TX Summer 2004

• Designed system to accurately track and report business research and outreach.

• Provided staff support to council in strategic planning and economic evaluation functions.

• Maintained data base of more than 500 clients for Texas Skills Standard Board.

**WORK** Economics Tutor, Tomás Rivera Center, UTSA September 2000 - May 2006

**HISTORY** Assistant to Dean of Enrollment, Southwestern University Summer 2002

**COMPUTER** Proficient in PC and Macintosh operating systems

**SKILLS** Web design, Socrates, Microsoft Office

**HONORS** Treasurer, American Economic Association 2013-present

**AND** Mathematics Mentor, Stahl Elementary School, San Antonio, TX 2012-present

**ACTIVITIES** Volunteer, United Way of Greater San Antonio 2012-present

Advisor of the Quarter, AXA, San Antonio, Texas 2010

Recipient, Tomas Rivera Tutor of the Year 2005