NED WORTH

Fort Collins, CO • 970.123.4567 • Ned.Worth@email.com

PRIVATE EQUITY • INVESTMENT ANALYSIS • FUND MANAGEMENT

Qualifications...

- •Talent for analyzing financial market conditions and evaluating both risks and returns developed through CSU Summit Investment Fund experience
- •Up-to-date on market trends and financial innovations
- •Motivated analyst with an ambition for sourcing and evaluating potential

acquisitions

Product Knowledge... Bloomberg Product Certification - Equity Analysis ■ Oracle General Ledger

Languages... Bilingual Spanish/English (both verbal and written) • Translation Experience

EDUCATION

Colorado State University (CSU) • Fort Collins, CO

May 20XX

Bachelor of Science • Business Administration

Double Concentration in **Finance • Investment Analysis** option and **Accounting**

University Honors Program • 3.9 GPA

Financed 95% of tuition and student expenses through merit-based scholarships and part-time work

INVESTMENT ANALYSIS EXPERIENCE

Fund Analyst • CSU Summit Investment Fund • Fort Collins, CO

Jan 20XX - Present

- Oversee operations for \$300K student-managed portfolio
- Research and analyze investment funds using Bloomberg analytics
- Follow equities in the cyclical consumer goods and services economic sector making buy/sell recommendations

FINANCIAL BUSINESS EXPERIENCE

Banking Finance Intern • First Bank • Fort Collins, CO

May - Aug 20XX

- Reviewed financial statements and developed 50 financial expense reports
- Assisted in employee efficiency analysis resulting in a \$500K reduction in operating expenses company wide
- Secured over \$400K in new deposits while delivering personalized customer service

LEADERSHIP

Treasurer • CSU College of Business Finance Club • Fort Collins, CO

Aug 20XX – Present

Collected and processed dues for over 40 members and managed operating budget of \$30K

Co-founder • Interact Club • Rotary International • Fort Collins, CO

Jun 20XX – Aug 20XX

- Initiated a new Interact Club, recruiting 15 students and obtaining a Rotary Club sponsor
- Launched math tutoring program for 6 community middle schools serving 150 students

Enthusiastic and driven: competed in two US marathons finishing within top 10% in age bracket