EDUCATION

2016-2018 RICE UNIX
Candidate
Concentra
VP Jones S

2003-2008 THE UNIX

RICE UNIVERSITY, JONES GRADUATE SCHOOL OF BUSINESS

HOUSTON TX

Candidate for Master of Business Administration (MBA) degree, May 2018, Concentration in Finance, Finance and Consulting Clubs, NAWMBA member

VP Jones Student Association, Forte Fellow, Admissions Ambassador, Deloitte Case Competition Winner

THE UNIVERSITY OF TEXAS AT AUSTIN, MCCOMBS SCHOOL OF BUSINESS

AUSTIN, TX

Master in Professional Accounting Bachelor of Business Administration,

University Honors 2003-2005 - outstanding academic performance, Women in Business Association, Kappa Delta

EXPERIENCE

2017

HASTINGS EQUITY PARTNERS

HOUSTON, TX

Private Equity firm focused on investing in lower, middle-market businesses in the energy sector.

Summer Intern

- Researched potential target companies and presented comparable metrics for \$5M add-on investment.
- · Coordinated audit and led restructuring of accounting procedures for two portfolio investment companies.
- Developed webscraper to extract data and organize target company financial information.
- Prepared weekly cash flow forecast for portfolio to determine cash position for add-on acquisitions.

2012-2016

FLOWORKS INTERNATIONAL, LLC

HOUSTON, TX

Private Equity-sponsored pipes, valves and fittings distributor to energy, petrochemical and power industries.

Tax Manager

- Analyzed process gaps and coordinated training for 20 specialists to improve performance; savings of \$1M.
- Organized and led several team building events for 40 people to improve cross-functional communication.
- Assessed all inventory reports and determined new valuation methodology resulting in \$600K/year savings.
- Spearheaded project to identify \$500K in refunds by reviewing remitted client tax credits and claims.
- Made recommendations on budget and forecasted expected future inventory balances by collaborating with team of FP&A analysts and presented final conclusions to executive team.
- Determined appropriate service provider and established contractor relationships saving \$100K.
- Researched and proactively resolved state and Canadian sales tax notices to abate penalties of \$30K.
- Analyzed qualitative and quantitative data on prior projects and determined elimination and investment projects for future cost savings to build department budget.

2008-2012

PRICEWATERHOUSECOOPERS, LLP

HOUSTON, TX

Senior Associate - Financial Services

- Presented complex and technical data, tailoring for different audiences, to effectively communicate to clients.
- Determined efficient company structuring by conducting federal and state compliance research and analysis.
- Collaborated with Federal team for three months and analyzed tax adjustments as part of 10-K filing.
- Identified internal and external resources required to assess potential international related filing obligations.
- Coordinated with recruiting team at the University of Texas at Austin to plan internship networking events.

ADDITIONAL INFORMATION

Activities: American Institute of Certified Public Accountants, Junior League volunteer at Texas Children's Hospital, Financial Coordinator for Give More HUGS, half-marathons, biking, tennis, international travel