EDUCATION

2015 – 2017 RICE UNIVERSITY, JONES GRADUATE SCHOOL OF BUSINESS

HOUSTON, TX

Candidate for Master of Business Administration (MBA) degree, May 2017.

Concentration: Energy, Finance.

2008 – 2012 TEXAS CHRISTIAN UNIVERSITY, NEELEY SCHOOL OF BUSINESS

FORT WORTH, TX

Bachelor of Business Administration, International Finance, cum laude. Cumulative (

Dean's Honor List five of eight semesters, TCU Scholar Spring 2012.

Member of Financial Management Association, Real Estate Club, and American Marketing Association.

EXPERIENCE 2012 – 2015

J.P. MORGAN PRIVATE BANK

AUSTIN, TX

Analyst

- Partnered with three senior bankers targeting private business owners and energy professionals to manage over \$1B in client positions generating \$9M in annual revenue.
- Increased \$18M portfolio's expected annual return from 7% to 7.4% by analyzing and projecting client investment volatility, return, and yield characteristics.
- Presented tailored investment allocation to complement prospective client's private equity concentration, resulting in \$30M win.
- Acted as regional delegate for several firm-wide initiatives to improve regulatory processes and controls, including front office testing of key \$250M technology rollout.
- Accomplished 10% gain in total client positions and 13.5% revenue growth, annually.
- Recruited, trained, and mentored twelve analysts across multiple cities.
- Granted highest year-end performance designation by management and peers for outstanding production, leadership, and service.

Summer 2011 TD AMERITRADE

FORT WORTH, TX

Investor Services Intern

- Provided real time quotes and market data to clients and assisted with general account inquires.
- Supported brokers from various specialized teams, including Barron's top-rated options trading platform, thinkorswim.

Summer 2007 & 2009

DAOUD TRADING COMPANY

HOMS, SYRIA

Daoud Trading Co. is a \$100M international commerce firm specializing in poultry, agriculture, and pharmaceuticals. Assistant to President and General Manager

- Developed fluency in Arabic while visiting company locations throughout Syria and Lebanon.
- Examined factories and processing centers across the region, documenting trends of rapidly growing multinational business.
- Built personal understanding and appreciation of cultural diversity while experiencing foreign work customs.

ADDITIONAL INFORMATION

JPMorganChase & Co. Volunteer Leadership Group:

- Coordinated Capital Area Food Bank visit for JPMC volunteers and their families, leading to the distribution of over 6,000 meals.
- Collected and filled backpacks for 300 elementary school students, exceeding 65% of Foundation Communities' city-wide goal.

Languages: Arabic (conversant).

Certifications: FINRA Series 7 and 63.

Hobbies: International travel, geopolitics, camping, hunting, cooking, and DFW sports.